S1765-3

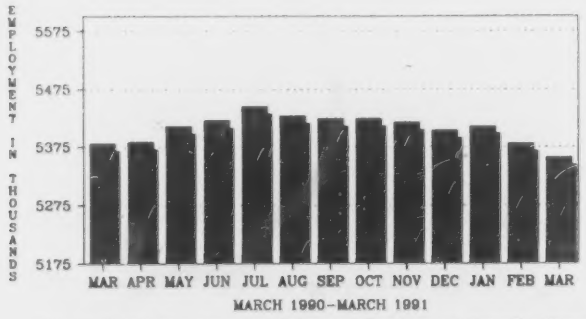
FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Florida's seasonally adjusted nonagricultural employment in March experienced an over-the-year decline for the first time since October 1982. The total reached 5,355,800 after this month's over-the-year loss of 25,000 jobs or 0.5 percent.
- Construction suffered another large over-the-year decline in March. The industry receded by 17.7 percent or 59,300 jobs. Construction subsectors such as general building contractors (down 23.6 percent or 20,100 jobs) and heavy construction (down 15.3 percent or 7,400 jobs) are severely affected by this downturn.
- Manufacturing declined by 4.8 percent or 25,400 jobs. This was the 22nd consecutive month with an over-the-year drop in employment. Durable goods, a manufacturing subsector, declined over-the-year by 7.3 percent or 22,700 jobs primarily due to losses in the transportation equipment component.
- Finance, insurance, and real estate (FIRE) (down 1.9 percent or 6,900 jobs) and transportation, communications, and public utilities (TCPU) (down 2.4 percent or 6,600 jobs) both have been negatively affected by the recession. Depository institutions, a FIRE subsector, slid by 6.3 percent or 7,500 jobs. Air transportation, a TCPU subsector, declined over the year by 13.7 percent or 7,000 jobs.
- Services (up 3.6 percent or 57,100 jobs) and government (up 3.0 percent or 25,200 jobs) were the only two industries to register positive over-the-year growth in March.
- Trade (down 0.6 percent or 9,200 jobs) experienced its first over-the-year decline since August 1982 when it dropped by less than one-tenth of one percent.
- Unemployment rates for Florida and the nation in March were 7.5 and 6.8 percent, respectively (rates seasonally adjusted).

NONAGRICULTURAL EMPLOYMENT
FLORIDA, SEASONALLY ADJUSTED



MARCH 1990–MARCH 1991

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Date: May 1991
Data Month: March 1991

Letter No. 498

TABLE 1
FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	MARCH 1991 PRELIMINARY	FEBRUARY 1991 REVISED	MARCH 1990 REVISED	OVER-THE-MONTH CHANGE		OVER-THE-YEAR CHANGE	
				NUMBER	PERCENT	NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5355.8	5379.7	5380.8	-23.9	-0.4	-25.0	-0.5
MINING	8.1	8.1	9.1	0.0	0.0	-1.0	-11.0
CONSTRUCTION (1)	276.6	284.2	335.9	-7.6	-2.7	-59.3	-17.7
GEN BLDG CONTRACT (1)	64.9	74.3	85.0	-9.4	-12.7	-20.1	-23.6
HEAVY CONSTRUCTION	40.9	41.2	48.3	-0.3	-0.7	-7.4	-15.3
SPECIAL TRADE	174.0	177.0	206.0	-3.0	-1.7	-32.0	-15.5
MANUFACTURING (1)	501.8	505.6	527.2	-3.8	-0.8	-25.4	-4.8
DURABLES GOODS	290.2	291.5	312.9	-1.3	-0.4	-22.7	-7.3
INDUST MACHINERY	41.8	41.6	42.6	0.2	0.5	-0.8	-1.9
ELECTRONIC EQUIP	60.9	61.5	61.3	-0.6	-1.0	-0.4	-0.7
TRANSPORT EQUIP	55.5	56.0	64.4	-0.5	-0.9	-8.9	-13.8
NONDURABLE GOODS (1)	211.2	212.7	213.8	-1.5	-0.7	-2.6	-1.2
FOOD & KIN PROD (1)	45.5	45.2	46.4	-0.7	-1.5	-0.9	-1.9
PRINT & PUBLISH	55.4	55.7	56.2	-0.3	-0.5	-0.8	-1.2
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	268.1	268.1	275.7	1.0	0.4	-6.6	-2.4
TRUCKING & WAREHOUSE (1)	59.3	59.3	59.4	0.0	0.0	-0.1	-0.2
AIR TRANSPORTATION	44.2	43.8	51.2	0.4	0.9	-7.0	-13.7
COMMUNICATIONS	67.5	67.6	68.3	-0.1	-0.1	-0.8	-1.2
TRADE (1)	1444.7	1451.5	1453.9	-6.8	-0.5	-9.2	-0.6
WHOLESALE	289.7	291.1	295.0	-1.4	-0.5	-5.3	-1.8
RETAIL (1)	1155.9	1161.3	1158.8	-5.4	-0.5	-3.9	-0.3
GEN MERCHANDISE (1)	121.3	124.3	136.6	-3.0	-2.4	-15.3	-11.2
FOOD STORES (1)	208.3	205.6	206.2	2.7	1.3	2.1	1.0
EATING AND DRINKING PLACES (1)	398.2	400.2	392.4	-2.0	-0.5	5.8	1.5
FINANCE, INSURANCE, AND REAL ESTATE	364.0	365.6	370.9	-1.6	-0.4	-6.9	-1.9
DEPOSITORY INSTNS	111.3	112.0	118.8	-0.7	-0.6	-7.5	-6.3
INSURANCE CARRIERS	63.9	64.2	61.6	-0.3	-0.5	2.3	3.7
REAL ESTATE (1)	95.5	97.4	99.4	-1.8	-1.8	-3.8	-3.8
SERVICES (1)	1630.3	1603.0	1573.2	-2.7	-0.2	57.1	3.6
HOTELS AND OTHER LODGING PLACES (1)	138.3	140.7	137.1	-2.4	-1.7	1.2	0.9
PERSONAL SERVICES	66.2	65.4	66.0	0.8	1.2	0.2	0.3
BUSINESS SERVICES	311.3	309.4	300.2	1.9	0.6	11.1	3.7
AMUSEMENT AND RECREATION	117.3	114.2	108.9	3.1	2.7	8.4	7.7
HEALTH SERVICES	428.6	425.0	403.8	2.6	0.6	24.8	6.1
ENGINEERING AND MANAGEMENT	127.0	127.4	126.5	-0.4	-0.3	0.5	0.4
TOTAL PRIVATE	4494.6	4516.1	4545.9	-21.5	-0.5	-51.3	-1.1
GOVERNMENT (1)	861.4	862.0	836.2	-0.6	-0.1	25.2	3.0
TOTAL FEDERAL	122.1	122.0	124.0	0.1	0.1	-1.9	-1.5
TOTAL STATE	180.8	179.8	175.1	1.0	0.6	5.7	3.3
TOTAL LOCAL (1)	557.8	558.5	536.2	-0.9	-0.2	21.4	4.0

(1) -THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED. CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICIATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

TABLE 2
FLORIDA
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED

INDUSTRY	1990 MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	1991 JAN	FEB	MAR(P)	OVER-THE-YEAR CHANGE NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5360.6	5385.7	5410.7	5419.9	5444.1	5426.5	5427.7	5423.6	5418.3	5398.8	5408.5	5379.7	5355.6	-25.0	-0.5
MINING	9.1	8.9	8.9	8.8	8.7	8.5	8.4	8.4	8.3	8.4	8.3	8.1	8.1	-1.0	-11.0
CONSTRUCTION (1)	335.9	333.0	330.8	328.7	326.3	322.8	319.1	314.5	306.6	297.9	295.3	284.2	278.6	-56.3	-17.7
GEN BLDG CONTRACT (1)	85.0	83.8	83.6	74.2	72.4	65.3	61.3	61.1	60.5	59.9	80.8	74.3	64.9	-20.1	-23.6
HEAVY CONSTRUCT	48.3	46.9	46.4	45.7	45.4	45.2	45.1	44.3	44.5	43.5	42.5	41.2	40.9	-7.4	-15.3
SPECIAL TRADE	206.0	202.9	204.7	207.8	206.8	206.0	204.7	202.4	195.5	188.4	181.9	177.0	174.0	-32.0	-15.5
MANUFACTURING (1)	527.2	525.2	524.8	524.4	524.7	522.2	519.4	516.6	513.7	509.5	509.7	505.6	501.8	-25.4	-4.8
DURABLE GOODS	312.9	311.0	311.2	312.5	308.5	307.7	305.3	302.6	301.1	298.3	294.5	291.5	290.2	-22.7	-7.3
INDUST MACHINERY	42.6	42.6	42.7	42.9	42.4	42.1	42.3	42.2	42.5	42.0	41.7	41.6	41.6	-0.8	-1.9
ELECTRONIC EQUIP	61.3	61.5	61.6	61.9	61.8	62.3	62.0	62.1	62.3	62.2	62.3	61.5	60.9	-0.4	-0.7
TRANSPORT EQUIP	64.4	63.6	63.8	64.4	63.3	61.7	60.1	58.6	58.3	57.3	56.2	56.0	55.5	-8.9	-13.8
NONDURABLE GOODS (1)	213.8	213.8	214.0	213.1	214.6	214.3	214.5	214.4	213.6	213.2	213.6	212.7	211.2	-2.6	-1.2
FOOD & KIN PROD (1)	46.4	46.1	45.9	44.9	46.6	46.5	46.7	46.8	46.4	45.9	46.4	46.2	45.5	-0.9	-1.9
PRINT & PUBLISH	66.2	66.0	66.2	66.5	66.3	66.2	66.2	66.6	66.7	66.8	65.9	65.7	65.4	-0.8	-1.2
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	275.7	275.7	276.3	278.4	277.7	276.9	277.2	276.9	278.6	281.7	275.3	268.1	269.1	-6.6	-2.4
TRUCKING & WAREHOUSE (1)	59.4	58.8	59.1	59.3	59.5	59.8	59.9	59.9	60.2	60.3	60.0	59.3	59.3	-0.1	-0.2
AIR TRANSPORTATION	51.2	51.2	51.4	51.7	51.6	51.6	51.6	51.5	51.2	51.4	51.2	43.8	44.2	-7.0	-13.7
COMMUNICATIONS	68.3	67.9	67.8	67.9	68.0	68.0	68.1	67.9	67.7	67.6	67.5	67.6	67.5	-0.8	-1.2
TRADE (1)	1453.9	1448.8	1458.3	1460.5	1474.9	1465.7	1458.7	1460.6	1459.0	1454.0	1458.5	1451.5	1444.7	-9.2	-0.6
WHOLESALE	295.0	292.8	293.6	294.7	293.4	293.1	293.9	294.4	295.1	296.2	293.3	291.1	289.7	-5.3	-1.8
RETAIL (1)	1158.8	1157.2	1163.6	1167.0	1180.1	1170.9	1162.2	1165.4	1164.3	1159.4	1165.1	1161.3	1155.9	-3.9	-0.3
GEN MERCHANDISE (1)	136.6	135.3	135.8	136.3	137.9	135.0	129.7	127.9	126.1	123.9	126.1	124.3	121.3	-15.3	-11.2
FOOD STORES (1)	206.2	205.9	206.3	206.3	211.4	208.1	205.1	206.9	207.8	207.5	208.6	205.6	208.3	2.1	1.0
EATING AND DRINKING PLACES (1)	392.4	394.0	395.3	397.1	398.7	398.4	398.8	401.4	401.9	402.3	397.4	400.2	398.2	5.8	1.5
FINANCE, INSURANCE, AND REAL ESTATE	370.9	370.9	371.0	372.8	373.2	373.0	371.0	370.4	369.5	368.2	365.4	365.6	364.0	-6.9	-1.9
DEPOSITORY INSTNS	118.8	118.9	117.3	117.2	116.7	116.0	114.5	114.0	113.9	113.3	112.2	112.0	111.3	-7.5	-6.3
INSURANCE CARRIERS	61.6	62.0	62.4	62.9	63.3	63.4	63.4	63.8	63.9	64.0	64.1	64.2	63.9	2.3	3.7
REAL ESTATE (1)	99.4	100.1	99.3	98.9	99.0	99.1	99.0	98.9	98.5	97.4	96.5	97.4	95.6	-3.8	-3.8
SERVICES (1)	1573.2	1581.2	1592.3	1600.1	1608.6	1612.2	1619.3	1624.5	1626.1	1627.8	1638.8	1633.0	1630.3	57.1	3.6
HOTELS AND OTHER LODGING PLACES (1)	137.1	138.6	140.4	141.4	142.1	143.9	145.2	146.6	145.9	143.9	143.7	140.7	138.3	1.2	0.9
PERSONAL SERVICES	86.0	85.3	82.3	81.7	80.3	80.8	81.7	81.5	82.5	82.4	84.4	85.4	86.2	0.2	0.3
BUSINESS SERVICES	300.2	297.4	302.2	305.1	306.2	308.0	311.1	308.4	312.3	312.8	307.2	309.4	311.3	11.1	3.7
AMUSEMENT AND RECREATION	108.9	110.9	109.2	112.4	108.5	103.8	103.5	104.1	109.2	110.9	111.1	114.2	117.3	8.4	7.7
HEALTH SERVICES	403.8	404.8	406.7	411.0	413.6	414.7	417.1	420.1	422.1	424.0	423.4	426.0	428.6	24.8	6.1
ENGINEERING AND MANAGEMENT	126.5	127.1	126.3	127.2	126.6	126.0	125.9	126.0	125.4	126.2	127.9	127.4	127.0	0.5	0.4
TOTAL PRIVATE	4545.9	4543.7	4560.2	4573.8	4594.1	4581.3	4573.1	4571.9	4563.8	4547.5	4551.3	4516.1	4494.6	-51.3	-1.1
GOVERNMENT (1)	838.2	838.5	850.2	846.6	849.8	848.5	849.6	851.1	852.5	855.2	860.6	862.0	861.4	25.2	3.0
TOTAL FEDERAL	124.0	126.2	139.3	131.1	132.5	124.8	122.6	122.9	122.8	123.2	122.2	122.0	122.1	-1.9	-1.5
TOTAL STATE	175.1	175.8	176.2	173.6	171.1	172.0	177.8	179.5	181.8	181.0	176.3	179.6	180.8	5.7	3.3
TOTAL LOCAL (1)	538.2	537.6	541.2	541.4	545.0	544.6	548.8	549.4	549.3	552.7	557.7	558.5	557.6	21.4	4.0

(P) – PRELIMINARY ESTIMATE

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SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/04/23

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		MARCH 1991	FEBRUARY 1991	MARCH 1990	CHANGE FROM FEB. 1991 TO MAR. 1991		CHANGE FROM MAR. 1990 TO MAR 1991	
TOTAL NONAGRICULTURAL	000000	5,421,100	5,406,100	5,445,900	+15,000	0.3%	-24,800	0.5%
GOODS PRODUCING	000045	786,800	794,000	872,500	-7,200	0.9%	-85,700	9.8%
MINING	100001	8,100	8,100	9,100	+0	0.0%	-1,000	11.0%
NONMETALLIC MINERALS	114002	7,200	7,200	8,100	+0	0.0%	-900	11.1%
PHOSPHATE ROCK	114754	3,600	3,600	3,900	+0	0.0%	-300	7.7%
CONSTRUCTION	200001	274,700	279,000	333,900	-4,300	1.5%	-59,200	17.7%
GEN BLDNG CONTRACTORS	215002	59,800	60,800	79,600	-1,000	1.6%	-19,800	24.9%
HEAVY CONSTRUCTION	216002	40,900	41,200	48,300	-300	0.7%	-7,400	15.3%
SPECIAL TRADE	217002	174,000	177,000	206,000	-3,000	1.7%	-32,000	15.5%
MANUFACTURING	300001	504,000	506,900	529,500	-2,900	0.6%	-25,500	4.8%
DURABLE GOODS	300015	290,200	291,500	312,900	-1,300	0.4%	-22,700	7.3%
LUMBER & WOOD PRODS.	324002	19,600	19,800	23,100	-200	1.0%	-3,500	15.2%
FURNITURE & FIXTURES	325002	12,600	12,600	14,000	+0	0.0%	-1,400	10.0%
STONE, CLAY, GLASS	332002	19,700	20,200	24,200	-500	2.5%	-4,500	18.6%
PRIMARY METAL IND	333002	5,900	5,900	5,500	+0	0.0%	+400	7.3%
FABRICATED METAL	334002	30,000	29,900	33,200	+100	0.3%	-3,200	9.6%
INDUSTRIAL MACHINERY	335002	41,800	41,600	42,600	+200	0.5%	-800	1.9%
ELECTRONIC EQUIPMENT	336002	60,900	61,500	61,300	-600	1.0%	-400	0.7%
TRANSPORTATION EQUIP	337002	55,500	56,000	64,400	-500	0.9%	-8,900	13.8%
INSTRUMENTS & RELATED	338002	35,300	35,300	35,400	+0	0.0%	-100	0.3%
MISC MANUFACTURING	339002	8,900	8,700	9,200	+200	2.3%	-300	3.3%
NONDURABLE GOODS	400016	213,800	215,400	216,600	-1,600	0.7%	-2,800	1.3%
FOOD & KINDRED PROD.	420002	47,300	48,400	48,200	-1,100	2.3%	-900	1.9%
PRESERVED FRUITS	420303	13,000	13,700	12,800	-700	5.1%	+200	1.6%
TOBACCO PRODUCTS	421002	1,100	1,100	1,200	+0	0.0%	-100	8.3%
TEXTILE MILL PRODUCTS	422002	4,400	4,300	3,800	+100	2.3%	+600	15.8%
APPAREL & OTHER TXTLE	423002	33,400	33,500	33,500	-100	0.3%	-100	0.3%
PAPER & ALLIED	426002	14,100	14,200	14,300	-100	0.7%	-200	1.4%
PRINTING & PUBLISHING	427002	65,400	65,700	66,200	-300	0.5%	-800	1.2%
CHEMICALS & ALLIED	428002	22,900	23,000	23,100	-100	0.4%	-200	0.9%
PETROLEUM & COAL PROD	429002	1,600	1,600	1,600	+0	0.0%	+0	0.0%
RUBBER & MISC PLASTIC	430002	21,300	21,300	22,000	+0	0.0%	-700	3.2%
LEATHER, LEATHER PROD	431002	2,300	2,300	2,700	+0	0.0%	-400	14.8%
SERVICE PRODUCING	000055	4,634,300	4,612,100	4,573,400	+22,200	0.5%	+60,900	1.3%
TRANSPORT & PUB UTILS	500001	269,100	268,100	275,700	+1,000	0.4%	-6,600	2.4%
TRANSPORTATION	500016	160,800	160,200	167,800	+600	0.4%	-7,000	4.2%
RAILROAD TRANSPORT	540002	7,300	7,300	7,600	+0	0.0%	-300	3.9%
LOCAL & INTERURBAN	541002	11,500	11,600	11,400	-100	0.9%	+100	0.9%
TRUCKING & WAREHOUSE	542002	58,800	58,400	58,900	+400	0.7%	-100	0.2%
WATER TRANSPORTATION	544002	17,100	17,200	17,300	-100	0.6%	-200	1.2%
TRANSPORTATION BY AIR	545002	44,200	43,800	51,200	+400	0.9%	-7,000	13.7%
COMMUNICATIONS	548002	67,500	67,600	68,300	-100	0.1%	-800	1.2%
ELECTRIC,GAS,SANITARY	549002	40,800	40,300	39,600	+500	1.2%	+1,200	3.0%
TRADE	600001	1,465,600	1,461,800	1,475,000	+3,800	0.3%	-9,400	0.6%
WHOLESALE TRADE	600016	289,700	291,100	295,000	-1,400	0.5%	-5,300	1.8%

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BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		MARCH 1991	FEBRUARY 1991	MARCH 1990	CHANGE FROM FEB. 1991 TO MAR. 1991		CHANGE FROM MAR. 1990 TO MAR. 1991	
WHOLESALE - DURABLES	650012	164,600	166,100	170,900	-1,500	0.9%	-6,300	3.7%
WHOLESALE -NONDURABLE	651012	125,100	125,000	124,100	+100	0.1%	+1,000	0.8%
RETAIL TRADE	600036	1,175,900	1,170,700	1,180,000	+5,200	0.4%	-4,100	0.3%
BLDNG MATLS,GRDN SUPL	652002	45,400	45,200	47,600	+200	0.4%	-2,200	4.6%
GENERAL MERCHANDISE	653002	119,400	123,100	135,200	-3,700	3.0%	-15,800	11.7%
FOOD STORES	654002	211,000	207,700	208,900	+3,300	1.6%	+2,100	1.0%
AUTOMOTIVE DEALERS	655002	114,500	115,300	116,800	-800	0.7%	-2,300	2.0%
APPAREL & ACCESSORY	656002	64,100	63,600	65,100	+500	0.8%	-1,000	1.5%
FURN, HOMEFURN, EQUIP	657002	54,300	54,500	56,400	-200	0.4%	-2,100	3.7%
EATING & DRINKING	658002	417,200	411,100	410,900	+6,100	1.5%	+6,300	1.5%
MISC RETAIL	659002	150,000	150,200	139,100	-200	0.1%	+10,900	7.8%
FINANCE,INS.,REAL EST.	700001	364,000	365,600	370,900	-1,600	0.4%	-6,900	1.9%
DEPOSITORY INSTNS	760002	111,300	112,000	118,800	-700	0.6%	-7,500	6.3%
NONDEPOSITORY INSTNS	761002	25,100	25,200	24,800	-100	0.4%	+300	1.2%
INSURANCE CARRIERS	763002	63,900	64,200	61,600	-300	0.5%	+2,300	3.7%
INSURANCE AGENTS	764002	41,000	41,000	39,200	+0	0.0%	+1,800	4.6%
REAL ESTATE	765002	95,600	96,200	99,500	-600	0.6%	-3,900	3.9%
SERVICES	800001	1,656,400	1,642,800	1,598,500	+13,600	0.8%	+57,900	3.6%
HOTELS & OTHR LODGING	870002	149,000	146,700	147,800	+2,300	1.6%	+1,200	0.8%
PERSONAL SERVICES	872002	66,200	65,400	66,000	+800	1.2%	+200	0.3%
BUSINESS SERVICES	873002	311,300	309,400	300,200	+1,900	0.6%	+11,100	3.7%
AUTO REPAIR & PARKING	875002	55,900	55,500	56,900	+400	0.7%	-1,000	1.8%
MISC REPAIR SERVICES	876002	24,900	24,900	24,700	+0	0.0%	+200	0.8%
MOTION PICTURES	878002	13,900	13,900	14,300	+0	0.0%	-400	2.8%
AMUSEMENT, RECREATION	879002	117,300	114,200	108,900	+3,100	2.7%	+8,400	7.7%
HEALTH SERVICES	880002	428,600	426,000	403,800	+2,600	0.6%	+24,800	6.1%
LEGAL SERVICES	881002	52,500	52,200	53,900	+300	0.6%	-1,400	2.6%
EDUCATIONAL SERVICES	882002	65,000	64,800	61,900	+200	0.3%	+3,100	5.0%
ENGINEERING & MNGMNT.	887002	127,000	127,400	126,500	-400	0.3%	+500	0.4%
TOTAL GOVERNMENT	900001	879,200	873,800	853,300	+5,400	0.6%	+25,900	3.0%
TOTAL FEDERAL GOVT.	910001	122,100	122,000	124,000	+100	0.1%	-1,900	1.5%
TOTAL STATE & LOCAL	940001	757,100	751,800	729,300	+5,300	0.7%	+27,800	3.8%
TOTAL STATE GOVERNMENT	920001	180,800	179,800	175,100	+1,000	0.6%	+5,700	3.3%
TOTAL LOCAL GOVERNMENT	930001	576,300	572,000	554,200	+4,300	0.8%	+22,100	4.0%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88
BUREAU OF LABOR STATISTICS

HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY WORKERS BY INDUSTRY IN FLORIDA
AREA...0000-STATEWIDE

91/04/20

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		MAR. 1991	FEB. 1991	MAR. 1990	MAR. 1991	FEB. 1991	MAR. 1990	MAR. 1991	FEB. 1991	MAR. 1990
NONMETALLIC MINERALS	114002	$502.80	$477.46	$448.84	47.3	45.3	45.8	$10.63	$10.54	$9.80
PHOSPHATE ROCK	114754	$560.02	$536.81	$509.80	47.1	45.3	44.1	$11.89	$11.85	$11.56
MANUFACTURING	300001	$371.28	$369.15	$364.01	40.4	40.3	40.9	$9.19	$9.16	$8.90
DURABLE GOODS	300016	$368.68	$371.45	$364.01	39.9	40.2	40.9	$9.24	$9.24	$8.90
LUMBER & WOOD PRODS.	324002	$294.03	$286.44	$293.66	39.1	38.5	39.9	$7.52	$7.44	$7.36
FURNITURE & FIXTURES	325002	$297.92	$284.99	$292.93	39.2	38.1	39.8	$7.60	$7.48	$7.36
STONE, CLAY, GLASS	332002	$403.54	$407.64	$415.86	42.3	43.0	44.1	$9.54	$9.48	$9.43
PRIMARY METAL IND.	333002	$473.98	$478.67	$437.80	45.4	45.2	44.0	$10.44	$10.59	$9.95
FABRICATED METAL	334002	$329.34	$330.19	$328.43	38.7	38.8	40.2	$8.51	$8.51	$8.17
INDUSTRIAL MACHINERY	335002	$418.61	$416.75	$414.24	40.8	41.1	41.3	$10.26	$10.14	$10.03
ELECTRONIC EQUIPMENT	336002	$366.52	$371.99	$366.30	39.2	39.7	40.7	$9.35	$9.37	$9.00
TRANSPORTATION EQUIP.	337002	$444.31	$458.97	$422.91	40.1	41.2	41.3	$11.08	$11.14	$10.24
INSTRUMENTS & RELATED	338002	$327.02	$332.00	$317.98	39.4	40.0	39.5	$8.30	$8.30	$8.05
MISC MANUFACTURING	339002	$315.15	$304.19	$298.74	40.3	38.8	39.0	$7.82	$7.84	$7.66
NONDURABLE GOODS	400016	$373.83	$366.93	$364.49	40.9	40.5	41.0	$9.14	$9.06	$8.89
FOOD & KINDRED PROD.	420002	$361.67	$352.19	$330.86	42.3	41.0	41.1	$8.55	$8.59	$8.05
PRESERVED FRUITS	420303	$367.65	$344.61	$346.46	43.0	40.4	42.2	$8.55	$8.53	$8.21
TOBACCO PRODUCTS	421002	$339.29	$362.49	$336.11	40.2	43.0	42.6	$8.44	$8.43	$7.89
TEXTILE MILL PRODUCTS	422002	$286.64	$320.60	$257.50	40.6	45.8	41.2	$7.06	$7.00	$6.25
APPAREL & OTHER TXTLE	423002	$237.51	$231.33	$225.76	39.0	38.3	38.2	$6.09	$6.04	$5.91
PAPER & ALLIED	426002	$525.70	$506.91	$532.70	44.4	43.4	45.0	$11.84	$11.68	$11.86
PRINTING & PUBLISHING	427002	$396.90	$388.41	$401.32	37.8	37.6	38.7	$10.50	$10.33	$10.37
CHEMICALS & ALLIED	428002	$571.56	$567.66	$576.73	44.0	43.7	45.7	$12.99	$12.99	$12.62
RUBBER & MISC PLASTIC	430002	$330.05	$321.03	$312.04	43.6	43.5	43.1	$7.57	$7.38	$7.24
COMMUNICATIONS	548002	$528.81	$535.28	$510.45	39.2	39.1	38.7	$13.49	$13.69	$13.19
ELECTRIC,GAS,SANITARY	549002	$636.04	$632.06	$619.00	44.2	43.5	44.5	$14.39	$14.53	$13.91
DEPOSITORY INSTNS	760002	$311.64	$311.54	$304.20	37.1	37.4	39.1	$8.40	$8.33	$7.78

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
MARCH 1991 (PRELIMINARY)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	98018	93805	4213	4.3	LAKE	61555	56442	5113	8.3
BAKER	8604	7845	759	8.8	LEE	161102	151862	9240	5.7
BAY	60400	55127	5273	8.7	LEON	115302	110879	4423	3.8
BRADFORD	10150	9616	534	5.3	LEVY	11036	10282	754	6.8
BREVARD	193895	180228	13667	7.0	LIBERTY	3255	3001	254	7.8
BROWARD	661668	614582	47086	7.1	MADISON	7836	7204	632	8.1
CALHOUN	4095	3683	412	10.1	MANATEE	97160	91665	5495	5.7
CHARLOTTE	43112	40109	3003	7.0	MARION	79761	72634	7127	8.9
CITRUS	40440	37359	3081	7.6	MARTIN	44550	40561	3989	9.0
CLAY	45439	42732	2707	6.0	MONROE	47073	45136	1937	4.1
COLLIER	87611	82774	4837	5.5	NASSAU	22522	20839	1683	7.5
COLUMBIA	20022	18254	1768	8.8	OKALOOSA	60696	56535	4161	6.9
DADE	950196	870320	79876	8.4	OKEECHOBEE	12927	11854	1073	8.3
DESOTO	9435	8847	588	6.2	ORANGE	403991	378140	25851	6.4
DIXIE	4287	3819	468	10.9	OSCEOLA	53453	49755	3698	6.9
DUVAL	347388	324318	23070	6.6	PALM BEACH	438280	407766	30514	7.0
ESCAMBIA	117342	110254	7088	6.0	PASCO	101437	93109	8328	8.2
FLAGLER	12318	11218	1100	8.9	PINELLAS	417651	391615	26036	6.2
FRANKLIN	5373	4888	485	9.0	POLK	180120	165165	14955	8.3
GADSDEN	20887	19436	1451	6.9	PUTNAM	26326	24314	2012	7.6
GILCHRIST	3743	3480	263	7.0	ST. JOHNS	39404	36937	2467	6.3
GLADES	3141	2970	171	5.4	ST. LUCIE	65655	58999	6656	10.1
GULF	4682	4075	607	13.0	SANTA ROSA	29918	27732	2186	7.3
HAMILTON	3799	3372	427	11.2	SARASOTA	128296	122379	5917	4.6
HARDEE	9883	9066	817	8.3	SEMINOLE	177326	166692	10634	6.0
HENDRY	11621	10709	912	7.8	SUMTER	12099	10901	1198	9.9
HERNANDO	39182	35953	3229	8.2	SUWANNEE	11922	10776	1146	9.6
HIGHLANDS	27695	26058	1637	5.9	TAYLOR	9620	8398	1222	12.7
HILLSBOROUGH	469444	442683	26761	5.7	UNION	4153	3994	159	3.8
HOLMES	6438	5977	461	7.2	VOLUSIA	164695	153731	10964	6.7
INDIAN RIVER	43772	40111	3661	8.4	WAKULLA	6539	6100	439	6.7
JACKSON	19423	18025	1398	7.2	WALTON	14599	13572	1027	7.0
JEFFERSON	6009	5711	298	5.0	WASHINGTON	7327	6815	512	7.0
LAFAYETTE	3105	2883	222	7.1					

FLORIDA (NOT SEASONALLY ADJUSTED)	6410200	5966100	444100	6.9
FLORIDA (SEASONALLY ADJUSTED)	6121000	5940000	481000	7.5

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
FEBRUARY 1991 (REVISED)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	96487	92422	4065	4.2	LAKE	60937	55883	5054	8.3
BAKER	8183	7511	672	8.2	LEE	157771	148779	8992	5.7
BAY	59082	52918	6164	10.4	LEON	114633	108769	5864	5.1
BRADFORD	10003	9474	529	5.3	LEVY	10868	10064	804	7.4
BREVARD	190003	176084	13919	7.3	LIBERTY	3075	2901	174	5.7
BROWARD	653473	608295	45178	6.9	MADISON	7545	6876	669	8.9
CALHOUN	4021	3599	422	10.5	MANATEE	95710	90202	5508	5.8
CHARLOTTE	41526	38665	2861	6.9	MARION	79187	71360	7827	9.9
CITRUS	37992	34870	3122	8.2	MARTIN	44605	40453	4152	9.3
CLAY	44947	42172	2775	6.2	MONROE	45227	43147	2080	4.6
COLLIER	83315	78668	4647	5.6	NASSAU	22384	20566	1818	8.1
COLUMBIA	19689	17785	1904	9.7	OKALOOSA	60198	55561	4637	7.7
DADE	936528	857876	78652	8.4	OKEECHOBEE	12985	11850	1135	8.7
DESOTO	9429	8748	681	7.2	ORANGE	397765	372118	25647	6.4
DIXIE	4065	3623	442	10.9	OSCEOLA	52592	48963	3629	6.9
DUVAL	343018	320099	22919	6.7	PALM BEACH	431937	401877	30060	7.0
ESCAMBIA	115570	108210	7360	6.4	PASCO	99349	91540	7809	7.9
FLAGLER	11686	10537	1149	9.8	PINELLAS	409540	385017	24523	6.0
FRANKLIN	5076	4717	359	7.1	POLK	182118	165984	16134	8.9
GADSDEN	20860	19067	1793	8.6	PUTNAM	25712	23588	2124	8.3
GILCHRIST	3626	3364	262	7.2	ST. JOHNS	39070	36453	2617	6.7
GLADES	3115	2918	197	6.3	ST. LUCIE	65595	58842	6753	10.3
GULF	4231	3846	385	9.1	SANTA ROSA	29528	27219	2309	7.8
HAMILTON	3682	3286	396	10.8	SARASOTA	126854	120547	6307	5.0
HARDEE	9864	8884	980	9.9	SEMINOLE	174552	164038	10514	6.0
HENDRY	11518	10596	922	8.0	SUMTER	11652	10473	1179	10.1
HERNANDO	38493	35347	3146	8.2	SUWANNEE	11358	10223	1135	10.0
HIGHLANDS	27441	25567	1874	6.8	TAYLOR	9245	8015	1230	13.3
HILLSBOROUGH	462150	435224	26926	5.8	UNION	4113	3909	204	5.0
HOLMES	6308	5812	496	7.9	VOLUSIA	161993	150858	11135	6.9
INDIAN RIVER	42586	39512	3074	7.2	WAKULLA	6355	5873	482	7.6
JACKSON	19243	17767	1476	7.7	WALTON	13287	12249	1038	7.8
JEFFERSON	5666	5330	336	5.9	WASHINGTON	7153	6569	584	8.2
LAFAYETTE	2832	2642	190	6.7					
FLORIDA (NOT SEASONALLY ADJUSTED)						6310500	5866200	444400	7.0
FLORIDA (SEASONALLY ADJUSTED)						6376000	5923000	453000	7.1

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

March 1991 (Preliminary)

1.	Ft. Pierce MSA	9.7 %
2.	Ocala MSA	8.9
3.	Panama City MSA	8.7
4.	Miami-Hialeah MSA	8.4
5.	Lakeland-Winter Haven MSA	8.3
6.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	7.1
7.	Melbourne-Titusville-Palm Bay MSA	7.0
8.	West Palm Beach-Boca Raton-Delray Beach MSA	7.0
9.	Ft. Walton Beach MSA	6.9
10.	Daytona Beach MSA	6.7
11.	Jacksonville MSA	6.6
12.	Orlando MSA	6.3
13.	Pensacola MSA	6.3
14.	Tampa-St. Petersburg-Clearwater MSA	6.3
15.	Ft. Myers-Cape Coral MSA	5.7
16.	Bradenton MSA	5.7
17.	Naples MSA	5.5
18.	Sarasota MSA	4.6
19.	Gainesville MSA	4.4
20.	Tallahassee MSA	4.3

February 1991 (Revised)

1.	Panama City MSA	10.4 %
2.	Ft. Pierce MSA	9.9
3.	Ocala MSA	9.9
4.	Lakeland-Winter Haven MSA	8.9
5.	Miami-Hialeah MSA	8.4
6.	Ft. Walton Beach MSA	7.7
7.	Melbourne-Titusville-Palm Bay MSA	7.3
8.	West Palm Beach-Boca Raton-Delray Beach MSA	7.0
9.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	6.9
10.	Daytona Beach MSA	6.9
11.	Jacksonville MSA	6.7
12.	Pensacola MSA	6.7
13.	Orlando MSA	6.4
14.	Tampa-St. Petersburg-Clearwater MSA	6.2
15.	Tallahassee MSA	6.2
16.	Bradenton MSA	5.8
17.	Ft. Myers-Cape Coral MSA	5.7
18.	Naples MSA	5.6
19.	Sarasota MSA	5.0
20.	Gainesville MSA	4.3

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics Program.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	MARCH 1991	FEBRUARY 1991	MARCH 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,421,000	6,376,000	6,355,000	66,000	1.0
Employment	5,940,000	5,923,000	6,005,000	- 65,000	- 1.1
Unemployment	481,000	453,000	350,000	131,000	37.4
Unemployment Rate	7.5	7.1	5.5	2.0	---
Nation Unemployment Rate	6.8	6.5	5.3	1.5	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	MARCH 1991	FEBRUARY 1991	MARCH 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,410,200	6,310,500	6,345,400	64,800	1.0
Employment	5,966,100	5,866,200	6,029,200	- 63,100	- 1.0
Unemployment	444,100	444,400	316,300	127,800	40.4
Unemployment Rate	6.9	7.0	5.0	1.9	---
Nation Unemployment Rate	7.1	7.2	5.4	1.7	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

FLORIDA ECONOMIC INDICATORS

March 1991

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	48,275	54,517	40,139	- 11.45	20.27
Interstate Initial Claims	4,878	5,026	3,860	- 2.98	26.37
Intrastate Initial Claims	43,397	49,489	36,279	- 12.31	19.62
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	18,676	19,706	12,194	- 5.23	53.16
Trade	5,992	6,519	5,526	- 8.08	8.43
Construction	7,652	8,151	4,560	- 6.12	67.81
Manufacturing	6,090	6,910	5,551	- 11.87	9.71
Mining, Government, Agriculture	1,981	3,242	5,878	- 38.90	- 66.30
Transportation, Communications, Public Utilities	885	1,964	767	- 54.94	15.38
Finance, Insurance, Real Estate	1,493	1,443	1,076	3.47	38.75
Information Not Available	628	1,554	727	- 59.59	- 13.62
CONTINUED CLAIMS/1					
Total Weeks Claimed	494,545	500,544	292,893	- 1.12	68.98
Interstate Weeks Claimed	40,768	39,840	31,887	2.33	27.85
Intrastate Weeks Claimed	454,177	460,704	261,006	- 1.42	74.01
ECONOMIC/2					
Housing Starts (At Annual Rates)	74,321	78,353	137,136	- 5.15	- 45.80
Construction Expenditures (Thousands)	1,214,599	1,233,739	1,635,369	- 6.12	- 25.73
Average Hours Worked Manufacturing	40	40	41	0.00	- 2.44
Taxable Sales (Thousands)	11,190,699	11,233,839	11,436,200	- 0.91	- 2.15
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1990.				
JOB SERVICES/3					
Active File (end of month)	251,673	262,767	213,014	- 4.2	18.1
New Applications (month)	55,573	60,633	59,157	- 8.3	- 6.1
Applicants Receiving Service (07-01-90 to date)	395,870	363,055	338,526*	9.0	16.9
Nonfarm Openings Received (month)	31,054	29,025	27,152	7.0	14.4
Nonfarm Openings Unfilled (end of month)	26,044	26,293	40,129	- 0.9	- 35.1
Placement Transactions (month)	12,645	10,849	16,394	16.6	- 22.9
Individuals Placed (07-01-90 to date)	104,027	94,221	108,235*	10.4	- 3.9
Nonfarm (07-01-90 to date)	92,899	83,929	98,068*	10.7	- 5.3
Job Openings Filled (07-01-90 to date)	120,156	107,641	128,752*	11.6	- 6.7
Eligible Claimants Placed (07-01-90 to date)	8,729	7,535	10,401*	15.8	- 16.1

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

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LABOR MARKET TRENDS

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